

UNITED STATES BANKRUPTCY COURT
DISTRICT OF

In re:	§	
	§	
INDEPENDENT QUALITY WHOLESALE, INC.	§	Case No. 05-41136
	§	
Debtor(s)	§	

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. The debtor filed a petition under chapter of the United States Bankruptcy Code on . The case was converted to one under Chapter 7 on . The undersigned trustee was appointed on .

2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.

3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Administrative expenses

Payments to creditors

Non-estate funds paid to 3rd Parties

Payments to the debtor

Leaving a balance on hand of¹ \$

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

6. The deadline for filing claims in this case was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/CHRISTOPHER J. MOSER
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 1
Exhibit A

Case No: 05-41136 BTR Judge: BRENDA T. RHOADES
Case Name: INDEPENDENT QUALITY WHOLESALE, INC.

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 06/09/05 (c)
341(a) Meeting Date: 07/11/05
Claims Bar Date: 02/14/06

For Period Ending: 12/02/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. INVENTORY 9/20/05 Order applies to items # 1, 4, 7, 8, 9, 10, 11, 12 & 13, with proceeds posted to item # 1.	158,455.00	27,000.00		27,000.00	FA
2. All Claims of Debtor against Patrick W.Y. Tam Trust, except for chapter 5 causes of action	0.00	11,000.00		11,000.00	FA
3. Chapter 5 causes of action - Mathisen Tree Farms (u) Adv. 07-04044 - Order entered on 3/20/08	Unknown	7,000.00		6,500.00	FA
4. FINANCIAL ACCOUNTS 9/20/05 Order applies to items # 1, 4, 7, 8, 9, 10, 11, 12 & 13, with proceeds posted to item # 1.	5,200.00	0.00		0.00	FA
5. SECURITY DEPOSITS	3,534.50	0.00	DA	0.00	FA
6. INSURANCE POLICIES	100.00	0.00	DA	0.00	FA
7. ACCOUNTS RECEIVABLE 9/20/05 Order applies to items # 1, 4, 7, 8, 9, 10, 11, 12 & 13, with proceeds posted to item # 1.	3,736.00	0.00		0.00	FA
8. 2000 PLYMOUTH VOYAGER MINIVAN 9/20/05 Order applies to items # 1, 4, 7, 8, 9, 10, 11, 12 & 13, with proceeds posted to item # 1.	2,000.00	0.00		0.00	FA
9. 1976 CHEVY BOX VAN 9/20/05 Order applies to items # 1, 4, 7, 8, 9, 10, 11, 12 & 13, with proceeds posted to item # 1.	800.00	0.00		0.00	FA
10. 1980 MOBILE OFFICE TRAILER 16' 9/20/05 Order applies to items # 1, 4, 7, 8, 9, 10, 11, 12 & 13, with proceeds posted to item # 1.	1,800.00	0.00		0.00	FA
11. 2000 TANDEM WHEEL FLATBED TRAILER 9/20/05 Order applies to items # 1, 4, 7, 8, 9, 10, 11, 12 & 13, with	600.00	0.00		0.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 2
Exhibit A

Case No: 05-41136 BTR Judge: BRENDA T. RHOADES
Case Name: INDEPENDENT QUALITY WHOLESALE, INC.

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 06/09/05 (c)
341(a) Meeting Date: 07/11/05
Claims Bar Date: 02/14/06

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
proceeds posted to item # 1.					
12. OFFICE EQUIPMENT 9/20/05 Order applies to items # 1, 4, 7, 8, 9, 10, 11, 12 & 13, with proceeds posted to item # 1.	1,800.00	0.00		0.00	FA
13. MACHINERY AND SUPPLIES 9/20/05 Order applies to items # 1, 4, 7, 8, 9, 10, 11, 12 & 13, with proceeds posted to item # 1.	13,000.00	0.00		0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		581.68	Unknown

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$191,025.50	\$45,000.00	\$45,081.68	\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Gerard Singer Levick & Busch, P.C. is employed to represent the trustee. Litzler, Segner, Shaw, & McKenney, LLP is employed as accountants. On Sept. 20, 2005, Order Granting Motion to Sell Property of the Estate was entered, items # 1, 4, 7, 8, 9, 10, 11, 12 and 13. On Dec. 15, 2005, Order Granting Motion to Sell Property of the Estate was granted (item # 2). On March 9, 2007, Adv. 07-04044 was filed, item #3. On March 20, 2008, Order Approving Settlement with Mathisen Tree Farms, LLC was entered, item # 3.

Initial Projected Date of Final Report (TFR): 12/31/08 Current Projected Date of Final Report (TFR): 12/02/09

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 1
Exhibit B

Case No: 05-41136 -BTR
Case Name: INDEPENDENT QUALITY WHOLESALE, INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****0436 BofA - Money Market Account

Taxpayer ID No: *****5853
For Period Ending: 12/02/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
10/31/05	1	INDEPENDENT QUALITY WHOLESALE, INC 832 W. SPRING CREEK PKWY., #514 PLANO, TX 75023	SETTLEMENT	1129-000	1,000.00		1,000.00
11/28/05	1	INDEPENDENT QUALITY WHOLESALE, INC. 832 W. SPRING CREEK PKWY #514 PLANO, TX 75023	SETTLEMENT	1129-000	1,000.00		2,000.00
11/30/05	INT	BANK OF AMERICA, N.A.	Interest Rate 0.600	1270-000	0.48		2,000.48
12/06/05	1	Independent Quality Wholesale, Inc. 832 W. Spring Creek Pkwy, # 514 Plano, TX 75023	Settlement	1129-000	500.00		2,500.48
12/15/05	2	VIAL, HAMILTON, KOCH & KNOX, L.L.P. TRUST ACCOUNT 1700 PACIFIC AVE., STE. 2800 DALLAS, TX 75201	CLAIMS SOLD	1129-000	11,000.00		13,500.48
12/30/05	INT	BANK OF AMERICA, N.A.	Interest Rate 0.600	1270-000	4.10		13,504.58
01/04/06	1	INDEPENDENT QUALITY WHOLESALE 832 W. SPRING CREEK PKWY. #514 PLANO, TX 75023	SETTLEMENT	1129-000	1,500.00		15,004.58
01/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 0.600	1270-000	7.45		15,012.03
02/16/06	1	INC. INDEPENDENT QUALITY WHOLESALE 832 W. SPRING CREEK #514 PLANO, TX 75023	SETTLEMENT	1129-000	1,000.00		16,012.03
02/28/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	10.91		16,022.94
03/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	13.61		16,036.55
04/19/06	1	INDEPENDENT QUALITY WHOLESALE 832 W. SPRING CREEK PKWY., #514 PLANO, TX 75023	SETTLEMENT	1129-000	1,000.00		17,036.55
04/24/06	1	INC. INDEPENDENT QUALITY WHOLESALE	SETTLEMENT	1129-000	1,000.00		18,036.55

Page Subtotals 18,036.55 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Exhibit B

Case No: 05-41136 -BTR
Case Name: INDEPENDENT QUALITY WHOLESALE, INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****0436 BofA - Money Market Account

Taxpayer ID No: *****5853
For Period Ending: 12/02/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
		832 W. SPRING CREEK PKWY., #514 PLANO, TX 75023					
04/28/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	13.50		18,050.05
05/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	15.34		18,065.39
06/27/06	1	INDEPENDENT QUALITY WHOLESALE 832 W. SPRING CREEK PKWY., #514 PLANO, TX 75023	SETTLEMENT	1129-000	1,000.00		19,065.39
06/29/06	1	INDEPENDENT QUALITY WHOLESALE INC 832 W. SPRING CREEK PKWY., #514 PLANO, TX 75023	SETTLEMENT	1129-000	1,000.00		20,065.39
06/30/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	14.88		20,080.27
07/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	17.00		20,097.27
08/31/06	1	INDEPENDENT QUALITY WHOLESALE 832 W. SPRING CREEK # 514 PLANO, TX 75023	SETTLEMENT	1129-000	1,000.00		21,097.27
08/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	17.07		21,114.34
09/01/06	1	INDEPENDENT QUALITY WHOLESALE 832 W. SPRING CREEK #514 PLANO, TX 75023	SETTLEMENT	1129-000	1,000.00		22,114.34
09/25/06	1	INDEPENDENT QUALITY WHOLESALE INC 1832W. SPRING CREEK PKWY., # 514 PLANO, TX 75023	SETTLEMENT	1129-000	1,000.00		23,114.34
09/29/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	18.04		23,132.38
10/30/06	1	Independent Quality Wholesale 832 W. Spring Creek #514 Plano, TX 75023	Settlement	1129-000	1,000.00		24,132.38
10/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	19.65		24,152.03
11/28/06	1	INDEPENDENT QUALITY WHOLESALE 832 W. SPRING CREEK PKWY., #514	SETTLEMENT	1129-000	1,000.00		25,152.03

Page Subtotals 7,115.48 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Exhibit B

Case No: 05-41136 -BTR
Case Name: INDEPENDENT QUALITY WHOLESALE, INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****0436 BofA - Money Market Account

Taxpayer ID No: *****5853
For Period Ending: 12/02/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
11/30/06	INT	PLANO, TX 75023	Interest Rate 1.000	1270-000	19.85		25,171.88
12/18/06	1	BANK OF AMERICA, N.A.	SETTLEMENT	1129-000	1,000.00		26,171.88
		INDEPENDENT QUALITY WHOLESALE					
		832 W. SPRING CREEK PKWY., #514					
		PLANO, TX 75023					
12/29/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	21.70		26,193.58
01/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	22.25		26,215.83
02/01/07	1	INC. INDEPENDENT QUALITY WHOLESALE	SETTLEMENT	1129-000	1,000.00		27,215.83
		832 W. SPRING CREEK PKWY., #514					
		PLANO, TX 75023					
02/28/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	20.77		27,236.60
03/28/07	1	INDEPENDENT QUALITY WHOLESALE	SETTLEMENT	1129-000	1,000.00		28,236.60
		832 W. SPRING CREEK PKWY., #514					
		PLANO, TX 75023					
03/28/07	1	INDEPENDENT QUALITY WHOLESALE	SETTLEMENT	1129-000	1,000.00		29,236.60
		832 W. SPRING CREEK PKWY., #514					
		PLANO, TX 75023					
03/30/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	23.24		29,259.84
04/30/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	24.05		29,283.89
05/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	24.87		29,308.76
06/05/07	1	INDEPENDENT QUALITY WHOLESALE	SETTLEMENT	1129-000	9,000.00		38,308.76
		832 W. SPRING CREEK #514					
		PLANO, TX 75023					
06/29/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	29.75		38,338.51
07/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	32.57		38,371.08
08/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	32.59		38,403.67
09/28/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.750	1270-000	24.45		38,428.12
10/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.750	1270-000	24.49		38,452.61
11/30/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.650	1270-000	20.54		38,473.15

Page Subtotals 13,321.12 0.00

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Exhibit B

Case No: 05-41136 -BTR
Case Name: INDEPENDENT QUALITY WHOLESALE, INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****0436 BofA - Money Market Account

Taxpayer ID No: *****5853
For Period Ending: 12/02/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
12/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.500	1270-000	18.39		38,491.54
01/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.400	1270-000	15.25		38,506.79
02/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.300	1270-000	9.15		38,515.94
03/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	9.10		38,525.04
04/16/08	3	MATHISEN TREE FARMS, L.L.C. PO BOX 45 GREENVILLE, MI 48838	PREFERENCE	1241-000	6,500.00		45,025.04
04/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	8.29		45,033.33
05/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	5.72		45,039.05
06/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	5.54		45,044.59
07/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	5.72		45,050.31
08/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	5.71		45,056.02
09/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	5.55		45,061.57
10/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	4.37		45,065.94
11/28/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	3.69		45,069.63
12/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	2.27		45,071.90
01/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.38		45,072.28
02/27/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.35		45,072.63
03/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.39		45,073.02
04/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.99		45,074.01
05/29/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.14		45,075.15
06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.12		45,076.27
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.15		45,077.42
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.15		45,078.57
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.11		45,079.68
10/15/09	000301	Litzler, Segner, Shaw, & McKenney, LLP Attn. Jim Shaw 1412 Main Street, Suite 2400 Dallas, Texas 75202	Per Order Entered on 10/13/09 Accountant's Fees			1,987.97	43,091.71

Page Subtotals 6,606.53 1,987.97

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 5
Exhibit B

Case No: 05-41136 -BTR
Case Name: INDEPENDENT QUALITY WHOLESALE, INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****0436 BofA - Money Market Account

Taxpayer ID No: *****5853
For Period Ending: 12/02/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
10/30/09	INT	BANK OF AMERICA, N.A.	Fees 1,940.57	3410-000			43,091.71
11/17/09	000302	Singer & Levick, P.C. Attn: Larry Levick, Esq. 16200 Addison Road, Ste. 140 Addison, TX 75001	Expenses 47.40 Interest Rate 0.030 Per Order Entered on 11/16/09 Attorney's Fees	3420-000 1270-000	1.12	21,583.62	43,091.71 43,092.83 21,509.21
11/30/09	INT	BANK OF AMERICA, N.A.	Fees 20,617.22	3210-000			21,509.21
12/02/09	INT	BANK OF AMERICA, N.A.	Expenses 966.40	3220-000			21,509.21
12/02/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.86		21,510.07
12/02/09	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.02		21,510.09
12/02/09		Transfer to Acct #*****6450	Final Posting Transfer	9999-000		21,510.09	0.00

COLUMN TOTALS	45,081.68	45,081.68	0.00
Less: Bank Transfers/CD's	0.00	21,510.09	
Subtotal	45,081.68	23,571.59	
Less: Payments to Debtors		0.00	
Net	45,081.68	23,571.59	

Page Subtotals 2.00 43,093.71

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 6
Exhibit B

Case No: 05-41136 -BTR
Case Name: INDEPENDENT QUALITY WHOLESALE, INC.

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****6450 BofA - Checking Account

Taxpayer ID No: *****5853
For Period Ending: 12/02/09

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
12/02/09		Transfer from Acct #*****0436	BALANCE FORWARD Transfer In From MMA Account	9999-000	21,510.09		0.00 21,510.09

COLUMN TOTALS	21,510.09	0.00	21,510.09
Less: Bank Transfers/CD's	21,510.09	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

		NET	ACCOUNT
TOTAL - ALL ACCOUNTS	NET DEPOSITS	DISBURSEMENTS	BALANCE
BofA - Money Market Account - *****0436	45,081.68	23,571.59	0.00
BofA - Checking Account - *****6450	0.00	0.00	21,510.09
	-----	-----	-----
	45,081.68	23,571.59	21,510.09
	=====	=====	=====
	(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 21,510.09 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 05-41136		Page 1		Date: December 02, 2009		
Debtor Name: INDEPENDENT QUALITY WHOLESALE,		Claim Class Sequence				
Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000004 058 5800-00	U.S. Trustees Office 110 N. College, Suite 300 Tyler, TX 75702	Priority		\$500.00	\$0.00	\$500.00
000005 070 7100-00	Comptroller of Public Accounts c/o Office of the Attorney General Bankruptcy - Collections Division PO Box 12548 Austin TX 78711-2548	Priority		\$6,036.94	\$0.00	\$6,036.94
000007B 058 5800-00	Internal Revenue Service P. O. Box 21126 Philadelphia, PA 19114	Priority		\$10,468.69	\$0.00	\$10,468.69
000001 070 7100-00	Clem & Mann #3 Echo Cove Grapevine, TX 76051-6035	Unsecured		\$6,031.90	\$0.00	\$6,031.90
000002 070 7100-00	Old Dominion Freight Line Kenneth R. Guest, Atty P.O. Box 696 DeKalb, TX 75559	Unsecured		\$1,000.00	\$0.00	\$1,000.00
000003 070 7100-00	Patrick W.Y. Tam Trust c/o Scott E. Hayes, Esq. Vincent Lopez Serafino Jenevein 2001 Bryan Street, Ste. 2000 Dallas, TX 75201	Unsecured		\$91,877.27	\$0.00	\$91,877.27
000006 070 7100-00	Old Dominica Freightline c/o Kenneth R. Guest, Attorney PO Box 696 DeKalb, TX 75559	Unsecured		\$4,658.47	\$0.00	\$4,658.47
000007A 070 7100-00	Internal Revenue Service P. O. Box 21126 Philadelphia, PA 19114	Unsecured		\$559.94	\$0.00	\$559.94
Case Totals:				\$121,133.21	\$0.00	\$121,133.21
Code #: Trustee's Claim Number, Priority Code, Claim Type						

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 05-41136

Case Name: INDEPENDENT QUALITY WHOLESALE, INC.

Trustee Name: CHRISTOPHER J. MOSER

Claims of secured creditors will be paid as follows:

<i>Claimant</i>	<i>Proposed Payment</i>
_____	\$ _____
_____	\$ _____
_____	\$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<u>Trustee: CHRISTOPHER J. MOSER</u>	\$ _____	\$ _____
<u>Attorney for trustee:</u>	\$ _____	\$ _____
<u>Appraiser:</u>	\$ _____	\$ _____
<u>Auctioneer:</u>	\$ _____	\$ _____
<u>Accountant:</u>	\$ _____	\$ _____
<u>Special Attorney for trustee:</u>	\$ _____	\$ _____
<u>Charges:</u>	\$ _____	\$ _____
<u>Fees:</u>	\$ _____	\$ _____
<u>Other:</u>	\$ _____	\$ _____
<u>Other:</u>	\$ _____	\$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<i>Attorney for debtor:</i>	\$	\$
<i>Attorney for:</i>	\$	\$
<i>Accountant for:</i>	\$	\$
<i>Appraiser for:</i>	\$	\$
<i>Other:</i>	\$	\$

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<i>000004</i>	<i>U.S. Trustees Office</i>	\$	\$
<i>000007B</i>	<i>Internal Revenue Service</i>	\$	\$
		\$	\$

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be percent.

Timely allowed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<i>000001</i>	<i>Clem & Mann</i>	\$	\$
<i>000002</i>	<i>Old Dominion Freight Line</i>	\$	\$
<i>000003</i>	<i>Patrick W.Y. Tam Trust</i>	\$	\$
<i>000006</i>	<i>Old Dominica Freightline</i>	\$	\$

